



# Your Plan Management Provider

## Who is Plan Manage Assist?

Plan Manage Assist (PMA) is a registered NDIS plan management provider. Our team work closely with participants and carers, handling the day-to-day administration that comes with an NDIS plan, such as processing invoices and keeping track of your fund balance, so that you are aware of your expenditure throughout.



### Plan

- Your NDIS budget is approved & now it's time to take control of your budget and plan. Planning will help you organise your resources and activities efficiently and effectively so you can achieve your goals.
- PMA will help you plan your budget to the finest detail.



### Manage

- PMA manage payments to all of your support providers and provides online easy to view reports.
- PMA ensures that all invoices are promptly paid.
- PMA maintains records and receipts for support provided, claimed and paid so you can keep track of your expenditure at all times.
- Easy login process with alerts to ensure you are in control of your expenditure at all times.



### Assist

- PMA assists you along your NDIS journey.
- PMA assists you and take the stress out of managing and paying your service providers.
- PMA assists you in managing your budget and achieving your plan goals.

## About Us

We are parents and carers that care for family members that have a disability and are unable to communicate and make choices for themselves.

We have gained first-hand experience and knowledge about the NDIS process, how it works and what the benefits are. Yes, we have been through it ourselves, so we understand the frustrations and the challenges.



Our directors are highly qualified professionals that have extensive financial and business management expertise, plus the added advantage of highly skilled staff that are committed to achieving the best outcome for you.

We are totally committed to providing the most professional plan management service in the NDIS with care and compassion.



REGISTERED  
NDIS  
PROVIDER

# What is Plan Management?

Plan Management is one of the ways you can manage your NDIS funding package. Remember there are three options:

1. Manage your own fund (self-management)
2. Get a professional to do it (plan-management)
3. Let the NDIA do it (agency-management)



BENEFITS	SELF MANAGED	PLAN MANAGED	NDIA MANAGED
It's free to you	✓	✓	✓
Access to registered providers	✓	✓	✓
Access to unregistered providers	✓	✓	✗
Pay your bills	✗	✓	✓
Track expenditure and balance	✗	✓	✗
Provide regular reports	✗	✓	✗

As your Plan Manager we can guarantee to give you the confidence and peace of mind that we will Plan, Manage and Assist you along the way.

Plan Manage Assist assures you that your NDIS plan will be professionally and effectively managed by experts.



**James Berry**

“ I was referred to PMA by a friend and the staff are so passionate and caring as well as professional, my experience has been great.

Well done PMA and I will definitely be referring you. 💧💧

## Which Option Is Right For Me?

From our experience participants and carers choose plan management as it offers the greatest choice and flexibility and reduces the stress and effort.

One of the major advantages in choosing plan management is that you can also access service providers that are not NDIA linked, as long as they have an ABN and are not related to the participant or your family.

Ensure Plan Management is included in your NDIS plan, there is no cost to you. Just make sure you specifically ask for Plan Management at your next planning meeting. The NDIS will then include it in your plan.



## Our Strengths

- ✓ We are passionate about the NDIS and understand the processes as we are carers ourselves
- ✓ We consistently deliver a quality service
- ✓ Highly qualified accountant and support staff

## Our Mission

To provide high quality customer service and support to participants and carers in the NDIS.



## Our Aim

- ✓ Focus on quality.
- ✓ Empower people with disabilities.



## Plan Manage Assist

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