



What is Plan Management?

How do I manage the funding in my NDIS plan?

When we talk about managing your NDIS plan, we mean the way you manage the financial transactions involved with accessing and paying for supports as part of your plan.

As an NDIS participant, you have three main options: Self, Agency or Plan Managed, and you may also select a combination of these three choices.

What are the differences between being plan-managed and self-managed?

- 1. Self-managed** – This option has the most paperwork, you directly manage the funds and are responsible for all the financial transactions. The NDIS will pay you directly for the supports you claim under your plan's budgets. Being self-managed allows you to choose any provider, whether they are registered with the NDIS or not.
- 2. Agency-managed** – This is where the providers claim directly from the NDIA. When the NDIA manages your plan, the NDIS will directly pay your support providers for you. You must choose your registered NDIS providers if the NDIA manages your plan. You cannot choose providers or support people who are not registered with NDIS.
- 3. Plan-managed** – A Plan Manager will take care of your plan's financial transactions. You will have funding for a Plan Management service provider included in your plans budget. In this situation, the NDIS will pay your Plan Manager, who will directly pay for all supports you have asked them to manage. The Plan Manager will take care of your plan's financial transactions and monitor your budget. You can choose any provider, whether they are registered with the NDIS or not.

For more information please click on the following link [*Your questions answered managing your plan & participant information*](#)

